

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT DECEMBER 31, 2018

(in thousands of USD, except as otherwise stated)

	Notes	December 31, 2018	December 31, 2017 (restated)
ASSETS			
NON-CURRENT ASSETS:			
Property, plant and equipment	13	1,097,213	1,280,130
Goodwill	4,14	511,682	617,131
Mooring rights		1,885	2,577
Investment in joint venture	15	26,555	28,549
Spare parts		8,160	7,485
Deferred tax assets	11	71,884	88,777
Other intangible assets		2,688	1,970
Other non-current assets	19	26,276	25,520
		1,746,343	2,052,139
CURRENT ASSETS:			
Inventories	17	11,096	16,453
Advances to suppliers		10,378	13,837
Trade and other receivables, net	18	29,993	25,465
VAT recoverable and other taxes receivable		18,346	13,533
Income tax receivable		3,579	1,037
Cash and cash equivalents	20	172,865	121,528
		246,257	191,853
TOTAL ASSETS		1,992,600	2,243,992
EQUITY AND LIABILITIES			
EQUITY:			
Share capital	21	10,471	10,471
Treasury shares	21	(422)	(423)
Foreign currency translation reserve		(581,781)	(425,688)
Retained earnings		1,294,292	1,248,040
Equity attributable to shareholders of the parent company		722,560	832,400
Non-controlling interests	16	9,444	10,404
TOTAL EQUITY		732,004	842,804

	Notes	December 31, 2018	December 31, 2017 (restated)
NON-CURRENT LIABILITIES:			
Long-term debt	22	803,624	990,581
Obligations under finance leases	23	9,751	65
Defined benefit obligation		5,841	6,920
Deferred tax liabilities	11	116,710	141,233
Other non-current liabilities		3,323	4,623
		939,249	1,143,422
CURRENT LIABILITIES:			
Current portion of long-term debt and short-term borrowing	22	200,299	202,623
Current portion of obligations under finance leases	23	3,368	3,156
Trade and other payables	24	9,131	12,099
Advances received from customers		15,027	12,463
Taxes payable, excluding income tax		4,223	3,915
Income tax payable		4,640	7,085
Accrued expenses	25	84,659	16,425
		321,347	257,766
TOTAL EQUITY AND LIABILITIES		1,992,600	2,243,992